Recompete Briefing — week of November 23, 2026 (ISO week 2026-W48)

Federal contracts reaching their final end date — the work that comes back up for competition. Computed from public federal data with the Recompete Tracker's default filters (at least $250K obligated, next 18 months).

Value entering the recompete window

Window	Contracts	Obligated value
Next 30 days	7,391	$58.9B
Next 90 days	22,841	$233.3B
Next 180 days	40,836	$518.1B
Next 18 months (tracker window)	85,083	$1.17T

10 largest upcoming expirations

#	Agency	Incumbent	NAICS	Value	Recompete
1	Department of Energy	HONEYWELL INTERNATIONAL INC	561210	$44.1B	2027-04-30
2	Department of Energy	CONSOLIDATED NUCLEAR SECURITY, LLC	561210	$35.2B	2027-09-30
3	Department of Energy	BATTELLE MEMORIAL INSTITUTE	541710	$31.2B	2027-09-30
4	Department of Energy	FLUOR CORPORATION	561210	$28.0B	2027-09-30
5	Department of Energy	LOCKHEED MARTIN CORP	561210	$20.6B	2027-02-28
6	Department of Defense	GENERAL DYNAMICS CORP	336611	$20.4B	2027-08-01
7	Department of Defense	THE BOEING COMPANY	336411	$18.1B	2027-04-30
8	Department of Energy	BECHTEL GROUP, INC.	234930	$18.0B	2027-04-11
9	National Aeronautics and Space Administration	LOCKHEED MARTIN CORP	541710	$15.6B	2027-04-15
10	Department of Energy	LELAND STANFORD JUNIOR UNIVERSITY	541710	$15.1B	2027-09-30

Most vulnerable incumbents

#	Incumbent	Score	Why (the score's own reasons)	Contract · recompete
1	THE BEACON GROUP INC	75	Incumbent has 1 active sanction; Expires within 90 days; Only 1 offer last time — thin competition	SP470124C0035 · 2026-12-18
2	ATI GOVERNMENT SOLUTIONS LLC	65	Incumbent has 1 active sanction; Expires within 90 days; Last awarded without competition	89503324PWA000354 · 2026-12-23
3	VC DISPLAYS, INC.	65	Incumbent has 1 active sanction; Expires within 90 days; Last awarded without competition	SPE4A526P0977 · 2026-12-28
4	HANKUK VEHICLES CO., LTD.	65	Incumbent has 1 active sanction; Expires within 90 days	W90VN922C0003 · 2026-12-31
5	CLEMONS INC	65	Incumbent has 1 active sanction; Expires within 90 days; Last awarded without competition	36C25023C0200 · 2027-02-01
6	THE INSPIRED GROUP, LLC	55	Incumbent has 1 active sanction; Expires within 180 days	W912P626CA003 · 2027-03-25
7	INOTIV, INC	55	Incumbent has 2 active sanctions; Only 1 offer last time — thin competition	75A50124P00003 · 2027-09-29

8	DATA COMPUTER CORPORATION OF AMERICA	50	Expires within 90 days; Only 1 offer last time — thin competition	75FCMC24F0223 · 2026-11-23
9	KILDA GROUP, LLC	50	Expires within 90 days; Only 1 offer last time — thin competition	2043FY26F00008 · 2026-11-23
10	6K INC.	50	Expires within 90 days; Only 1 offer last time — thin competition	SP470126C0010 · 2026-11-23

The Recompete Tracker's vulnerability score (0–100): a base of 20, +25 for an active exclusion linked to the incumbent by identifier, +20 for a final end date within 90 days (+10 within 180) and +10 when a competed award drew a single offer. Name-only matches (such as EPA enforcement) are never used here. Every one of the 85,083 contracts under the tracker's default filters is scored; each incumbent corporate family appears once, by its highest-scored contract. The top 50 are in the vulnerable-incumbents CSV: https://govfabric.com/briefing/recompete/2026-W48/csv?table=vulnerable

Pre-RFP forecasts

9,075 open forecasts (of 17,570 on record). In the last 7 days, 39 were published by agencies (their publish date) and 776 were first added to GovFabric's database — different measures.

Agency	Open forecasts
Department of the Interior	2,480
Department of Agriculture	2,281
Department of Commerce	1,616
General Services Administration	1,059
Department of Transportation	555
DHS	434
Department of State	334
Department of Education	200

Acquisition Gateway Forecasts — loaded Nov 17, 2026: 757 first seen, 58 reopened, 30 left the open list, no release dates (this feed gives none); 8,641 open (was 7,856).

DHS Acquisition Planning Forecast System (APFS) — loaded Nov 17, 2026: 10 first seen, 2 reopened, 31 left the open list, 2 release dates moved; 434 open (was 453).

All feeds: 9,075 open, against 8,309 on the list stored for 2026-W47.

767 open forecasts first seen by GovFabric since 2026-W47:

Agency	First seen
Department of Agriculture	299
General Services Administration	274
Department of the Interior	166
Department of Transportation	15
DHS	10

61 left the open list (61 because their date passed (estimated release, or for the Acquisition Gateway the estimated start of performance)).

Agency	Forecast	Release date moved
DHS	Specialty Intake Unit (SIU) Expansion IT Services	+62 days (2026-12-01 to 2027-02-01)
DHS	National Benefits Center (NBC) Records Operation Contract (R	+15 days (2026-11-15 to 2026-11-30)

Concentration

The 6 largest incumbent families hold 30.7% of the $1.17T reaching recompete in the next 18 months.

Incumbent family	Value	Share
LOCKHEED MARTIN CORP	$132.2B	11.3%
THE BOEING COMPANY	$58.7B	5.0%
HONEYWELL INTERNATIONAL INC	$53.2B	4.5%
RTX CORP	$40.2B	3.4%
GENERAL DYNAMICS CORP	$39.7B	3.4%
CONSOLIDATED NUCLEAR SECURITY, LLC	$35.2B	3.0%

Track recompetes in your NAICS

Free account: https://govfabric.com/sign-up — this briefing online: https://govfabric.com/briefing/recompete/2026-W48

Methodology

Sources: USAspending.gov; SAM.gov exclusions; DHS Acquisition Planning Forecast System (APFS); Acquisition Gateway Forecasts.

Filters: The Recompete Tracker's default view: contracts whose final end date (options included) falls between now and 18 months out, with at least $250,000 obligated; all agencies, NAICS codes and set-aside types.

Before those filters (the full recompete window) the next-90-day slice is 152,170 contracts / $237.3B; the minimum-value filter removes small delivery and task orders that would otherwise dominate the count.

Value is the obligated amount on the expiring award as reported to USAspending; the follow-on award may differ.

Recompete date is the final end date with all options exercised (USAspending potential end date), not the current period end.

Most vulnerable incumbents: every one of the 85,083 contracts under these filters with a linked incumbent registration is scored; each incumbent corporate family is listed once, by its highest-scored contract, and the top 50 families are kept (the page shows 10; the CSV has all). Ties go to the sooner recompete date, then the larger obligated value. USAspending's placeholder recipients for undisclosed awardees are left out.

Vulnerability score (0–100), the Recompete Tracker's: a base of 20; +25 when the incumbent's registration has an active exclusion linked to it by identifier — its UEI, or for HHS-OIG and state Medicaid lists an organization NPI — never by name; +20 when the contract reaches its final end date within 90 days (+10 within 180); +10 when the last award was competed (full and open, or under simplified acquisition) and drew only one offer. Name-only matches (EPA enforcement, OFAC, the Consolidated Screening List) are never scored or shown here. Capped at 100.

Incumbents are shown under their corporate family (USAspending parent); each links to the registration that holds the contract.

Open forecasts: forecast records whose date is today or later, or not stated. The date is the estimated solicitation release date (DHS APFS) or, for the Acquisition Gateway, which gives no release date, the estimated start of performance. "Added to GovFabric" counts records first loaded into our database in the 7 days to generation; "published by agencies" counts records whose agency publish date falls in those 7 days. They are different numbers.

Forecast changes compare this week's open forecasts with last week's stored list, per feed, and only for feeds that loaded in between; a feed that did not load is marked "not refreshed" and none of its forecasts are counted as removed. Our feeds only add or update records, so a forecast leaving the open list almost always means its date passed. Release-date moves are DHS APFS only: the Acquisition Gateway gives no solicitation release date, so its forecasts are never counted as release-date moves. The Acquisition Gateway's 2099 placeholder date is treated as not stated: such forecasts count as open. Compared with 2026-W47.

Built only from public federal data (USAspending.gov, SAM.gov and agency procurement forecasts). No customer or account data is used.