

Recompete Briefing — week of October 19, 2026 (ISO week 2026-W43)

Federal contracts reaching their final end date — the work that comes back up for competition. Computed from public federal data with the Recompete Tracker's default filters (at least \$250K obligated, next 18 months).

Value entering the recompete window

Window	Contracts	Obligated value
Next 30 days	4,635	\$37.8B
Next 90 days	16,248	\$194.4B
Next 180 days	29,398	\$384.0B
Next 18 months (tracker window)	62,514	\$1.03T

10 largest upcoming expirations

#	Agency	Incumbent	NAICS	Value	Recompete
1	Department of Energy	HONEYWELL INTERNATIONAL INC	561210	\$43.5B	2027-04-30
2	Department of Energy	CONSOLIDATED NUCLEAR SECURITY, LLC	561210	\$34.7B	2027-09-30
3	Department of Energy	BATTELLE MEMORIAL INSTITUTE	541710	\$30.5B	2027-09-30
4	Department of Energy	FLUOR CORPORATION	561210	\$27.6B	2027-09-30
5	Department of Energy	LOCKHEED MARTIN CORP	561210	\$20.6B	2027-02-28
6	Department of Defense	GENERAL DYNAMICS CORP	336611	\$20.4B	2027-08-01
7	Department of Defense	THE BOEING COMPANY	336411	\$18.1B	2027-04-30
8	Department of Energy	BECHTEL GROUP, INC.	234930	\$17.3B	2027-04-11
9	National Aeronautics and Space Administration	LOCKHEED MARTIN CORP	541710	\$15.6B	2027-04-15
10	Department of Energy	LELAND STANFORD JUNIOR UNIVERSITY	541710	\$14.9B	2027-09-30

Most vulnerable incumbents

#	Incumbent	Score	Why (the score's own reasons)	Contract · recompete
1	AT&T INC	50	Expires within 90 days; Only 1 offer last time — thin competition	75Q80121F80003 · 2026-10-22
2	QUINN EVANS ARCHITECTS INC	50	Expires within 90 days; Only 1 offer last time — thin competition	33330220FF0010118 · 2026-10-22
3	ADVANCED TECHNOLOGY CONSTRUCTION CORPORATION	50	Expires within 90 days; Only 1 offer last time — thin competition	36C26025C0048 · 2026-10-22
4	BOOZ ALLEN HAMILTON HOLDING CORPORATION	50	Expires within 90 days; Only 1 offer last time — thin competition	47QFDA24F0025 · 2026-10-22
5	JANKEL TACTICAL SYSTEMS LLC	50	Expires within 90 days; Only 1 offer last time — thin competition	SPE7L326P2819 · 2026-10-22
6	TRIMAN INDUSTRIES INC	50	Expires within 90 days; Only 1 offer last time — thin competition	SPE7M126P0808 · 2026-10-22
7	ACCENT ON LANGUAGES, INC.	50	Expires within 90 days; Only 1 offer last time — thin competition	47QACA26F0010 · 2026-10-23

8	GLOMAX, INC.	50	Expires within 90 days; Only 1 offer last time — thin competition	36C24826N0893 · 2026-10-23
9	LYME COMPUTER SYSTEMS, INC.	50	Expires within 90 days; Only 1 offer last time — thin competition	15F06726F0001793 · 2026-10-23
10	TRILLAMED LLC	50	Expires within 90 days; Only 1 offer last time — thin competition	36C25026N0875 · 2026-10-23

Pre-RFP forecasts

6,187 open forecasts (of 14,235 on record); 200 new in the last 7 days.

Agency	Open forecasts
Department of the Interior	1,853
Department of Commerce	1,616
Department of Agriculture	787
Department of Transportation	566
DHS	462
Department of State	335
General Services Administration	284
Department of Education	210

Concentration

The 6 largest incumbent families hold 31.7% of the \$1.03T reaching recompete in the next 18 months.

Incumbent family	Value	Share
LOCKHEED MARTIN CORP	\$118.4B	11.5%
THE BOEING COMPANY	\$53.3B	5.2%
HONEYWELL INTERNATIONAL INC	\$51.9B	5.1%
GENERAL DYNAMICS CORP	\$36.8B	3.6%
CONSOLIDATED NUCLEAR SECURITY, LLC	\$34.7B	3.4%
BATTELLE MEMORIAL INSTITUTE	\$30.5B	3.0%

Track recompetes in your NAICS

Free account: <https://govfabric.com/sign-up> — this briefing online: <https://govfabric.com/briefing/recompete/2026-W43>

Methodology

Sources: USAspending.gov; SAM.gov exclusions; DHS Acquisition Planning Forecast System (APFS); Acquisition Gateway Forecasts.

Filters: The Recompete Tracker's default view: contracts whose final end date (options included) falls between now and 18 months out, with at least \$250,000 obligated; all agencies, NAICS codes and set-aside types.

Before those filters (the full recompete window) the next-90-day slice is 108,866 contracts / \$197.4B; the minimum-value filter removes small delivery and task orders that would otherwise dominate the count.

Value is the obligated amount on the expiring award as reported to USAspending; the follow-on award may differ.

Recompete date is the final end date with all options exercised (USAspending potential end date), not the current period end.

Most vulnerable incumbents: the Recompete Tracker's vulnerability ranking (its first 100 rows), one entry per corporate family; contracts without an identified incumbent are excluded.

Incumbents are shown under their corporate family (USAspending parent); each links to the registration that holds the contract.

Open forecasts: forecast records whose estimated release date is today or later, or not stated. New: first seen in the last 7 days.

Built only from public federal data (USAspending.gov, SAM.gov and agency procurement forecasts). No customer or account data is used.